



SAMIR BHATNAGAR

COMPANY SECRETARY

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Under Clause 55A of SEBI (Depositories & Participants) Regulations, 1996

1. For Quarter Ended December 31, 2014
2. ISIN : INE3871E01018
3. Face Value : Rs. 10/-
4. Name of the Company : **Fox Software Technologies Limited**
5. Registered Office Address : 110, Deepali Building, 92, Nehru Place, New Delhi-110019
6. Correspondence Address 110, Deepali Building, 92, Nehru Place, New Delhi-110019
7. Telephone & Fax Nos. 011-26418807
8. Email address ashokmehta_delhi@yahoo.com
9. Names of the Stock Exchanges where the company's securities are listed : Delhi Stock Exchange, & Cochin Stock Exchange

| | Number of shares | % of Total Issued Capital |
|---|------------------|---------------------------|
| 10 Issued Capital | 30,02,000 | 100.00 |
| 11 Listed Capital (as per company records) | 30,02,000 | 100.00 |
| 12 Held in dematerialized form in CDSL | 0 | 0 |
| 13 Held in dematerialized form in NSDL | 8,72,300 | 29.00 |
| 14 Physical | 21,29,700 | 71.00 |
| 15 Total No. of shares (12+13+14) | 30,02,000 | 100.00 |
| 16 Reasons for difference if any, between (10& 11), (10& 15), (11& 15): | | N.A. |

- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: **N.A.**

| Particulars*** | No. of shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In Prin. Appr. Pending from SE (Specify Names) |
|----------------|---------------|----------------------------------|---|---------------------------|---------------------------|--|
| -- | N.A. | -- | | | | |



***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes/No).

Yes

If Not, updated up to which date

19 Reference of previous quarter with regards to excess dematerialized shares, if any

N.A.

20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 Days | Nil | N.A. | N.A. |
| Pending for more than 21 days | Nil | N.A. | N.A. |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Raina Obhrai
Tel. & Fax No. 011-26418807

23 Name, Address, Tel & Fax No., Regn. No. of the Auditor

Samir Bhatnagar
Company Secretary
211, Gupta Complex, Old
Rohtak Road, Inderlok, Delhi
- 110032
Tel: 9953136262
CP No. 13115

24 Appointment of common agency for share registry work

If yes (name & address)

YES

Link Intime India Pvt. Ltd.
44 Community Center, 2nd Floor,
Naraina Industrial Area, Phase I,
Near PVR, Naraina,
New Delhi - 110028



25 Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE).

N.A

Date: 22.01.2015
Place: New Delhi



Signature
(Samir Bhatnagar)
M. No. 30997
CoP 13115